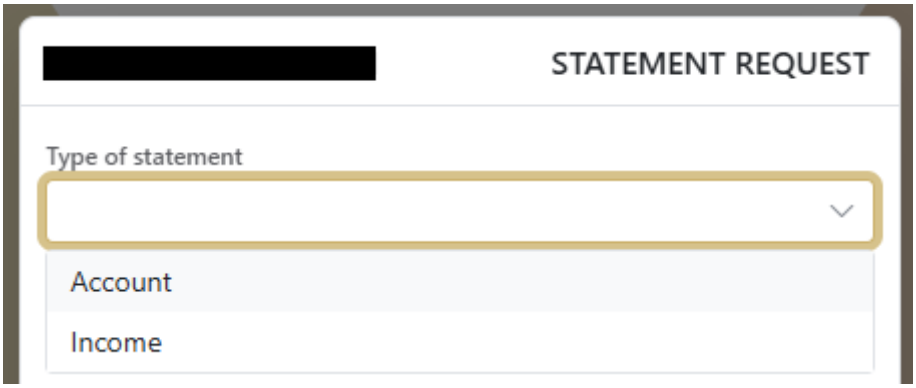
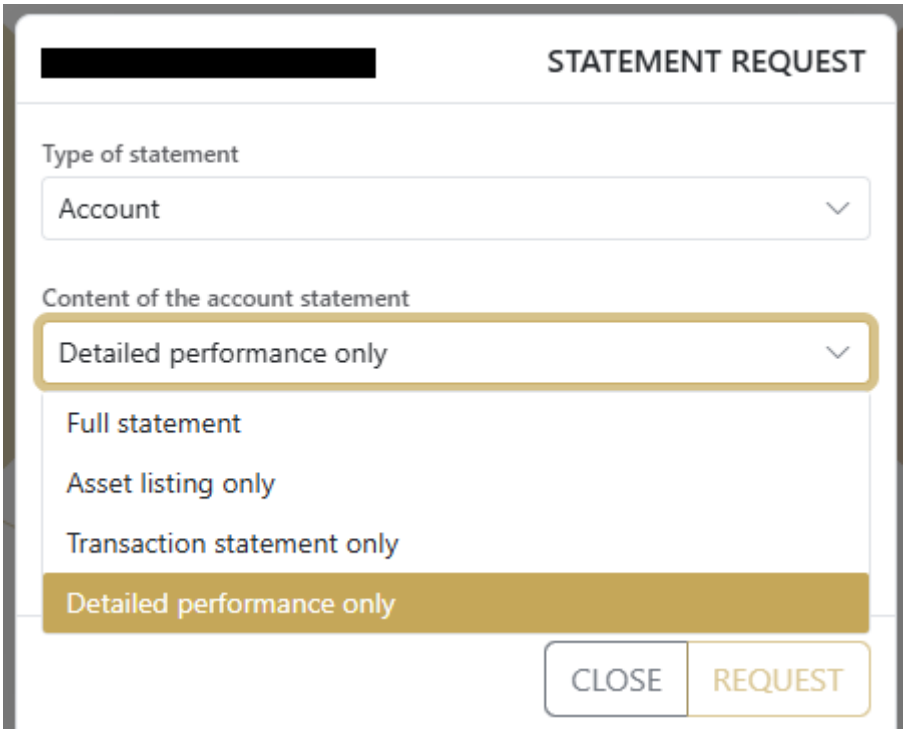
Request an Account Statement

Click on **REQUEST AN ACCOUNT STATEMENT** at the top of the screen to open the statement request dialog.

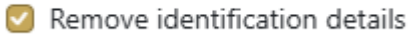
1. Select the desired type of statement:
   - Account statement: portfolio performance, holdings and transactions journal.
   - Income: for tax declaration purpose.



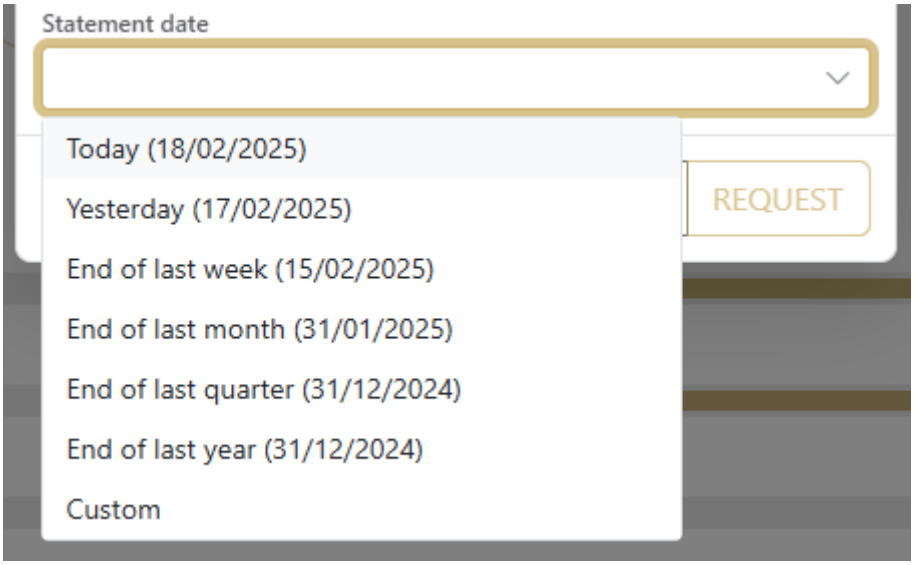
2. For account statements, select the statement's sections to be include.



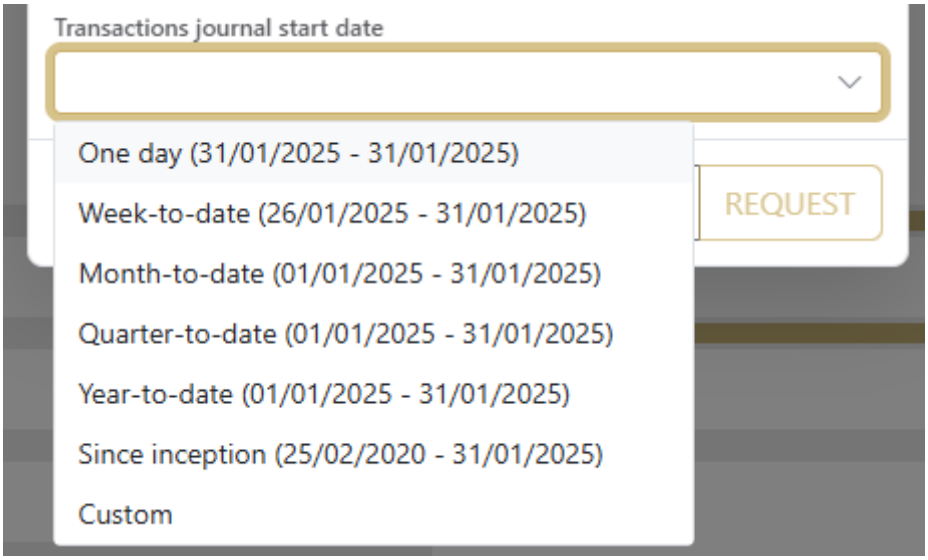
3. You may tick *Remove identification details* to remove all mentions of the account number on the statement.



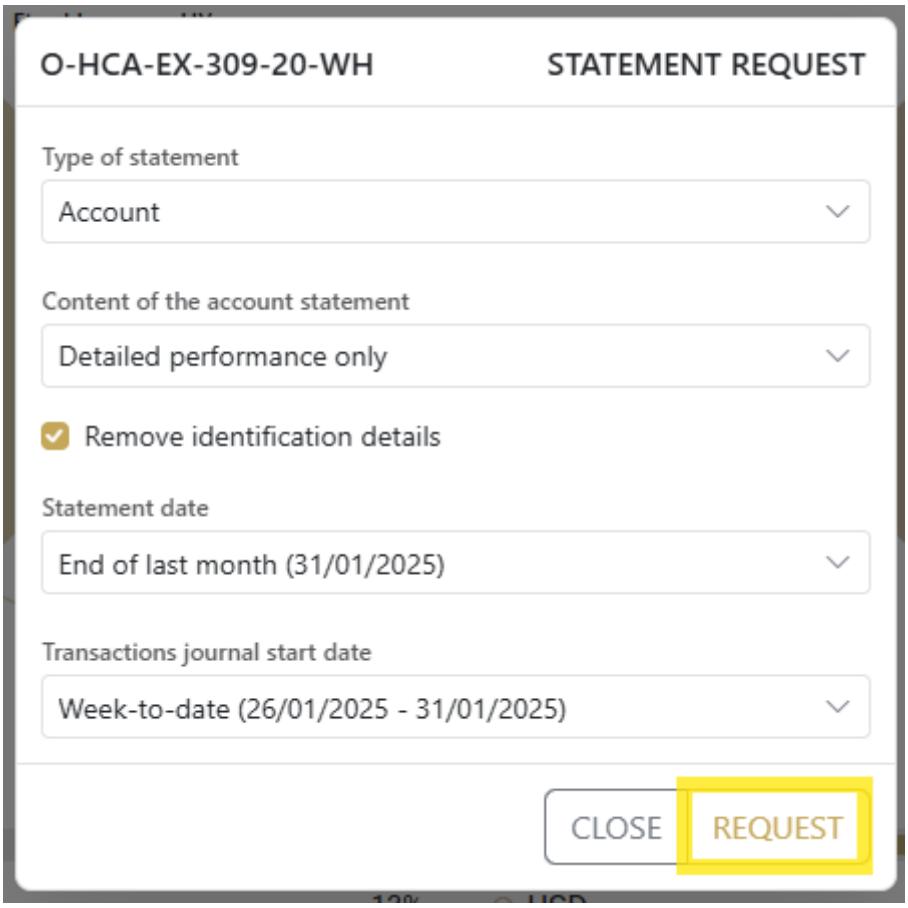
3. Choose the statement date value from the list or enter a custom date.



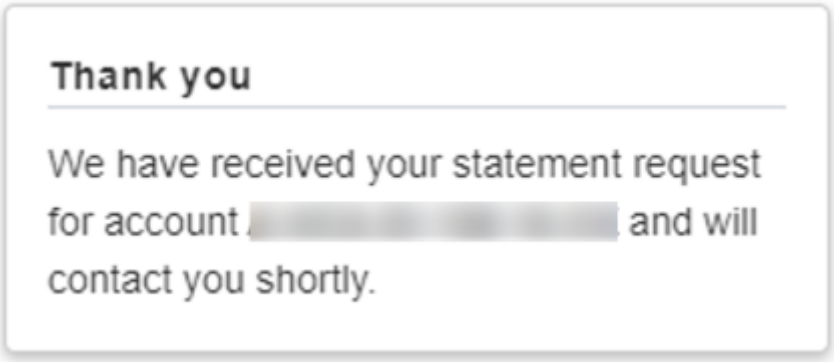
4. Select the desired start date for the statement's transactions journal from the list or enter a custom date.



4. Click on **REQUEST**.



5. Your request will be submitted to CIGP and you will be contacted shortly.



Revision #7
Created 2 August 2023 14:34:51 by Guillaume Teirlinck
Updated 18 February 2025 07:42:56 by Guillaume Teirlinck